

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 29, 2004

REGISTRATION NO.: 24548

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$3,485,000.00

COUNTY: of Cass

DATE OF ISSUE: March 30, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,485,000 of the District's General Obligation Refunding Bonds, Series 2002 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.050%	\$ 520,000.00	03/01/2005
1.300%	615,000.00	03/01/2006
1.650%	705,000.00	03/01/2007
2.000%	740,000.00	03/01/2008
2.300%	725,000.00	03/01/2009
2.550%	180,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,452,600.00

INTEREST RATE: 2.2662%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable